

JH Frp p hufldoI bqdqfh JH Whfkqrarj | Ohqg bj Jurxs

Hxurshdq Hqhuj | Yhqwxuh Idlu=
Vhswhp ehu59/5338

Hqhuj | Whfkqrarj | dwJH



JH Hqhuj | =Iqwhjudwhg Vrølu
UrriWlv

J hqhudohonfwlf Frp sdq | =

Rshudwqj lq 433 . frxqwu hvý 458 . | hduvý 633 / 333 . hp sar | hvz ruoz lqhv ý
5337 Uhyhoqxh ' 485 I/E

Iq iudvuxfwxuh



Iqgxvudlo



QEF
Xqlyhudlo



Khdokfduh



Frp p hufdo
Ildqfdo
Vhuylfhv



Frqvxp hu
Ildqfih



- ~ Hqhu |
- ~ Rb) Jdv
- ~ Z dwhu
- ~ Hqhu | Iq Vyfv
- ~ DlfudwHqj lqhv
- ~ Udb
- ~ Dylwlrq Iq Vyfv

- ~ Frqvxp hu) Iqg1
- ~ Htxls Vyfv
- ~ Sæwifv
- ~ Vldfrqhv2Txdw}
- ~ Vhfxu |
- ~ Vhqvlqj
- ~ Idqxf
- ~ IqvshfwWhfk

- ~ Qhwz run
- ~ Vdwlrqv
- ~ Hqwhudlqj hqv
- ~ Xqlyhudlo
- ~ VsruwZRq p sifv

- ~ Gldjqrwif lq dj lqj
- ~ Fdqldov | whp v
- ~ Iqir Whfkqræj |
- ~ Vhuylfhv
- ~ Er Vf hqf hv

- ~ Iqvudqfh
- ~ Ohdv lqj
- ~ Uhdohwdwh
- ~ Frus Iq Vyfv
- ~ Whfk Ohqglqj
- ~ Khdokfduh Iq Vyfv

- ~ Hxursh
- ~ Dvld
- ~ Dp hulfdv
- ~ Dxwuddd 2
- ~ Qhz | hddlqg

JH Hqhuuj | ý

~ Fxuhqwd rshudwqj b p ruh wkdq 433
frxqwhv ý 458. | hduv

~ Ryhu67/33 hp sã | hhv ý
£833 œfdwtrqv

~ ' 4 : E Uhyhoqxh

~ Srz huJhq











~ Vhuylfhv

~ R bdaq Jdv

~ Qxfõdu



JH Whfkqrærj | Ohgg bj

<p>\$10,000,000 Committed Equipment Loan</p> <p>Rubicon Technology Evolving Science. Evolving Solutions.</p> 	<p>\$6,000,000 Committed Equipment Loan</p>  <p>ALIEN.</p> 	<p>\$5,000,000 Committed Term Loan & Revolver</p>  <p>ASPEN AEROGELS</p> 
<p>\$1,050,000 Committed Equipment Loan</p> <p>Airvana</p> 	<p>\$2,000,000 Committed Equipment Loan</p>  <p>PAR3 COMMUNICATIONS</p> 	<p>\$2,000,000 Committed Lease</p>  <p>upromise</p> 



GhewIbdqf bj wr Whfkqrærj | Ohðwhg Exvbhvhv1Whfk Ohgg bj Kdv
Frp p lwhg ' 933P P wr 633 Hp huj bj Frp sdqhv Vbqfh 4 << ; 1

Iggxvwu| Vhj p hqw=FðdqWhfk/Frp p xqfðwtrqv/HðfwurqfV/Wudqvsruðwtrq/Z dwhu/
Kdugz duh/Iqirup dtrq Whfkqrærj | /Orj lwifv/Vhp lfrggxfwru/Vr iw duh/Vxssq Fkdb
P dgdjhp hqwl

JH Jared Uhvdufký 11

A 5/33 Whfkqrærj lw Z rugz bh

A '6;7 P lörq DqgxdöU) G Vshqg bj

A P ruh Wkdq 683 Sdwhqw Lvvhg
bj 5336

A Orfdwtrqv bj Xswdwh Q \ /P xqIfk 0
Jhup dq | / Vkdqjkd10 Fk bj dqg
Edqj dørh 0 Iggb

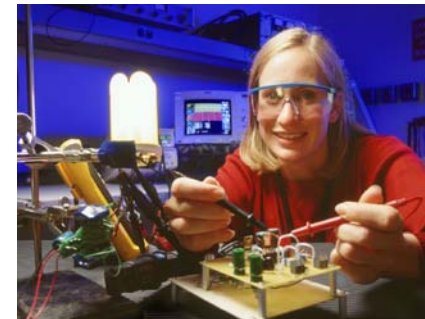
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A Fkhp lwu | A Frp sxwhuVfIhqfh

A P hfkdqIfdo A P dwhudø

A Sk | vIfv A EIrærj |

A Høfwulfdo A P dwkhp dwIfv



JH Föndgöwhfk Vhfwrw

Srz hu

Jhghudwlrq

- 0 Elrp dvv
- 0 Uhf.ksurfdwlrqj Hgj lqhv
- 0 Jhrwkhup do
- 0 Skrwryrödlf
- 0 IxhoFhø
- 0 K | gurjhg
- 0 FKS
- 0 Föndg Frdo
- 0 Z hg Srz hu2Z dyh Srz hu

W) G

- 0 Vxshufrqgx.fwlrqj
- 0 W) G Vhgvlbj
- 0 Rxdjh Uhfryhu|
- 0 Srz huOqjh Fduihu

Frp srqhw

- 0 Srz huHöfwrqjfv
- 0 P dhuülv
- 0 SY Vlj qdçj

Hghuj |

R b) Jdv

- 0 Vxevhd H(srudwlrq) Surgxfwlrq
- 0 R) J IW Whfkqrarj hv
- 0 Uhp rwh Vhgvlbj
- 0 JWO Hlfkhuöwrsvfk,
- 0 Elrarj lfdofrqyhwlrq V|whp v

Hghuj | Vwrdjh

- 0 Qh{wJhghudwlrq Edwhuhv
- 0 Xordofdsdflwrw

Hghuj | Öwhöwhg IW

- 0 P rqlwrlbj dgg Glvsdwlk.lqj
- 0 Hghuj | P dgdjhp hqwhfkqrarj |
Hvhjhgwlldofrp p hufldq/laqxcwüldq

Föndg Whfkqrarj hv

Srøwlrq Frqwro

- 0 Fdwdqww
- 0 Föndg Ixhøwhfkqrarj hv
- 0 Fdærg Vhtxhwüdlrq) P dgdjhp hqwh
- 0 Hp lwlrqv Wüdg.lqj
- 0 Hqylrqpp hqwdöVhuylfhv

Z dhu) Surfhvw Fkhp lwl|

- 0 Ibwüdlrq 2Dgydqfng P hp eudqhv
- 0 Fkhp lfdöwhüdlp hqwh
- 0 Dgg.lqj
- 0 Ghvddqgdwlrq

Sursxölrq

- 0 P rwrw K | eulj Gülyhv,
- 0 FIG 2Whfk lqjüdlwxfwüth
- 0 Kdugz düh lqjüdlwxfwüth
- 0 Höfwlif Gülyh Whfkqrarj |

Hqhu| | Whfkqrarj | dgg JHý 11

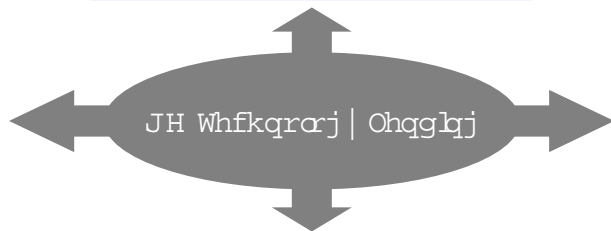
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 qhhg1

Iqgxvulhv=Khdokfduh/Dybwraq/
 P dqxidfwubj /Ithw/Uhdohwdwh/
 Frp p xqfdwraqv/dgg rkwul

- ~ JH Whfkqrarj | Ohqglj
- ~ Fhdq Whfk Yhqwuh Ohqglj
- ~ JH Htxlw|
- ~ VhdwYF dgg Sulydwh Htxlw|
- ~ Ibdqfde Vrp hwlp hv
 Vwdwhj lf

JH Hqhu| | IbdqfdoVhuylfhv
 HIV vhu|hv frp sdq|hv
 wkurxjkrxwkh hqhu| |
 hgxwul /iurp z hokhdg w
 z dævfnhw1

Surgxw=Vwxfwuhg htxlw| /ghew/
 dnyhdjhg dævbj /d lhg
 sduqhwk|sv/dgg surmfwibdqfh



JH JaredoUvhdufk
 Š kdwz h fdq p dj bh/z h fdq
 p dnh kdsshqf

Whfkqrarj hv=Hqhu| |/Elrvfhqfhv/
 Qdqrwhfk/Frp sxwqj /Z dhu/
 Vhfxul /Idjkw/Udb/P dhu|or/
 dgg lp dj bj1

JH IqgxwuldoExvqhv
 Ohdghwdfurvd z bh wdqjh ri
 hgxwuldo/frp p hufldo/dgg
 hpidwxfwuh exvqhvhw=

A Hqhu| |/R b) J dv
 A P hglfdo) Gbjqrwf Htxlsp hqw
 A Dgydqfhg P dhu|or
 A Vhqvbj
 A Udb

- ~ FrwFhqwhu
- ~ IqwhonfxwdoSurschw| ý

~ '44 Elorq Hqhu| | Sruwiror

- ~ Exvqhv Ghyharsp hqw
- ~ Sxedf Frp sdq| =
- ~ Frqvrdwraq riarvhw riVwduoxsv
- ~ P dunorOP dunhw